



**Ministry of Finance
Bureau of Budget & Planning
Office of Planning & Statistics**

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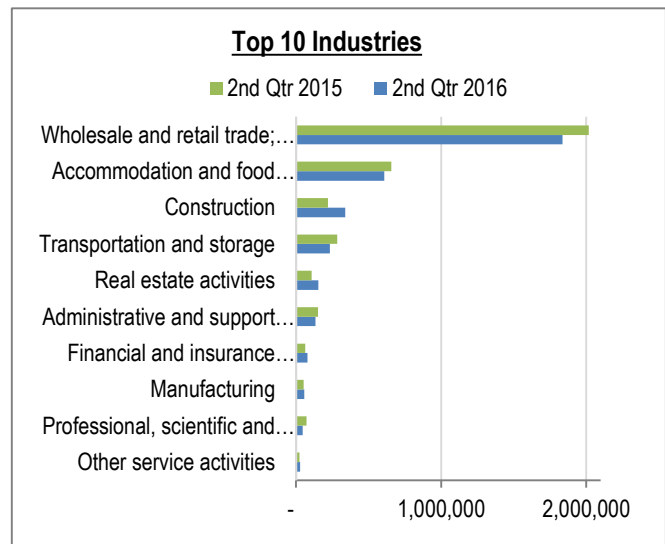
JUNE 2016 QTR KEY FIGURES

INDUSTRY	Total BGRT 2 nd Qtr 2015 (\$)	Total BGRT 2 nd Qtr 2016 (\$)	%Change	Total Number of BGRT Non-filers 2 nd Qtr 2015	Total Number of BGRT Non-filers 2 nd Qtr 2016
Agriculture and forestry	5,139	8,023	56.1%	10	12
Fisheries	7,029	11,233	59.8%	8	20
Mining and quarrying	29,082	20,528	-29.4%	1	2
Manufacturing	51,487	57,062	10.8%	6	17
Construction	218,512	338,981	55.1%	26	43
Wholesale & retail trade; repair of motor vehicles and motorcycles	2,018,010	1,837,543	-8.9%	74	139
Transportation and storage	283,394	232,613	-17.9%	25	60
Accommodation and food service activities	656,991	608,154	-7.4%	34	69
Financial and insurance activities	62,810	78,434	24.9%	5	11
Real estate activities	107,196	153,088	42.8%	46	76
Professional, scientific and technical activities	72,446	46,024	-36.5%	19	29
Administrative and support service activities	152,308	133,753	-12.2%	30	79
Other service activities	23,889	27,253	14.1%	18	60
Other industries	52,683	50,553	-4.0%	12	18
TOTAL	3,740,976	3,603,240	-3.7%	314	635

Source: Division of Rev. & Tax, MOF and Bureau of Budget & Planning, MOF

JUNE 2016 FIGURES

- Total BGRT collected this quarter decreased by approximately 4% compared to the same quarter last year.
- Tourism related industries showed decreases this quarter. Accommodation and food service activities decreased by approximately 7%; Transportation and storage activities saw a decline of about 18%; Administrative & support service activities declined by about 12%; and Wholesale and retail trade also saw a decline of approximately 9%. These decreases were likely driven by the decline in tourist arrivals.
- The industry that showed the most significant increase this quarter is the Fisheries industry, which increased by approximately 60%.
- Total BGRT Non-filers include all registered businesses with active business status that failed to file quarterly GRT. Total number of Non-filers was higher by 321, compared to the same period last year.
- Other industries include Water Supply, Sewerage, Waste Management; Information and Communication; Education; Human Health and Social Work; and Arts, Entertainment and Recreation.





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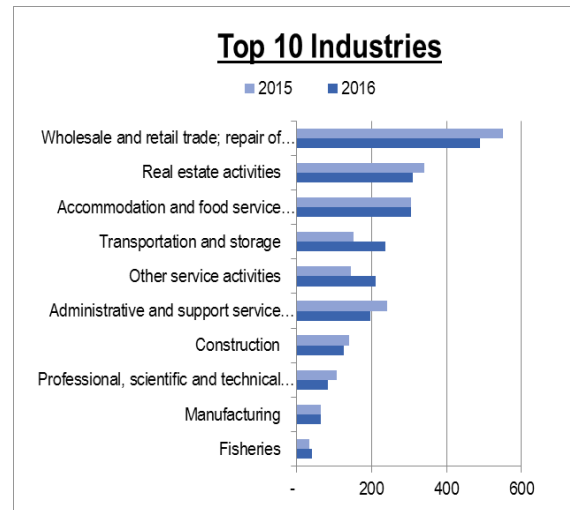
JUNE 2016 QTR KEY FIGURES

INDUSTRY	Total Registered Business License 2015	Total Registered Business License 2016	% Change
Agriculture and forestry	51	37	-27.5
Fisheries	35	40	14.3
Mining and quarrying	10	9	-10.0
Manufacturing	64	65	1.6
Construction	140	126	-10.0
Wholesale and retail trade	550	490	-10.9
Transportation and storage	151	237	57.0
Accommodation and food service activities	305	305	0.0
Real estate activities	340	309	-9.1
Professional, scientific & technical activities	108	83	-23.1
Administrative and support service activities	241	197	-18.3
Other service activities	144	212	47.2
Other Industries	106	96	-9.4
Total	2,245	2,206	-1.7

Source: Division of Rev. & Tax, MOF and Bureau of Budget & Planning, MOF

JUNE 2016 QTR KEY POINTS

- Business Licenses must be renewed by December 31st of each year to avoid penalty and interest fees. The table above shows the cumulative number of business licenses issued for year 2015 and 2016.
- To date, there have been a total of 2,206 licenses issued for business year 2016.
- Agriculture and forestry industry saw a decline of approximately 28%, with 37 business licenses issued to date, whereas 5 are new business establishments while 32 are renewed licenses.
- The Fishing industry increased by approximately 14% with 40 business licenses issued to date, whereas 7 of them are new establishments while 33 are renewed licenses.
- Accommodation and food service activities industry saw no change in the number of business licenses issued with 305 business licenses issued to date.
- Professional, scientific & technical activities saw a decline of about 23%, whereas 4 of them are new business establishments while 79 are renewed licenses.
- Other service activities saw an increase of approximately 47%, whereas 89 are new business establishments while 123 are renewed licenses.
- Other industries include Information and Communication, Financial and insurance activities, Education, Human Health and Social Work, Arts, Entertainment and Recreation, Public administration and defense; compulsory social security, and Water supply; sewerage, waste management and remediation activities.





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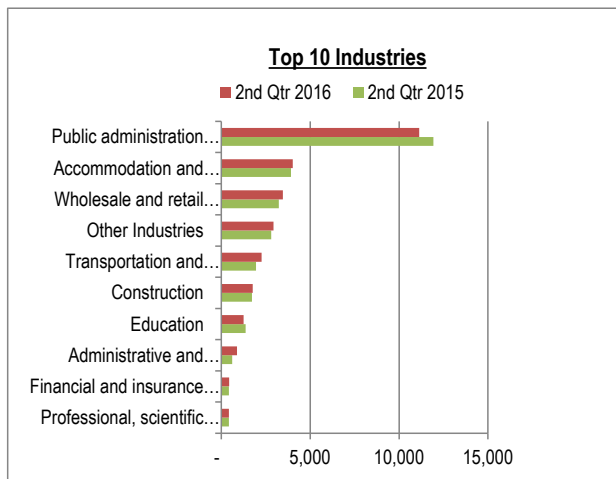
JUNE 2016 FIGURES

INDUSTRY	Total Wages 2 nd Qtr 2015 (in USD'000)	Total Wages 2 nd Qtr 2016 (in USD'000)	% Change
Agriculture	119	153	27.8
Fisheries	122	146	19.8
Mining and quarrying	186	191	2.4
Manufacturing	320	314	-1.7
Construction	1,725	1,765	2.3
Wholesale and retail trade	3,231	3,453	6.9
Transportation and storage	1,945	2,265	16.5
Accommodation and food service activities	3,920	4,016	2.4
Financial and insurance activities	418	433	3.6
Real estate activities	281	282	0.2
Professional, scientific and technical activities	429	424	-1.2
Administrative and support service activities	602	874	45.2
Public administration and defence	11,938	11,128	-6.8
Education	1,361	1,251	-8.1
Other Industries	2,801	2,935	4.8
TOTAL	29,398	29,628	0.8

Source: Social Security Administration; Bureau of Budget & Planning, MOF

JUNE 2016 KEY POINTS

- Overall wages collected this quarter increased by approximately 1% compared to the same period last year.
- The 28% increase in Agriculture industry is likely connected with the employment numbers as farming activities have since improved following the typhoon Haiyan in 2013.
- Administrative & support service activities showed an increase of 45%, possibly due to additional hiring of workers as reflected in the employment numbers.
- Other Industries include Water supply; sewerage, waste management and remediation activities, Information and communication, Activities of extraterritorial organizations and bodies, Arts, entertainment and recreation, Human health and social work activities, Electricity, gas, steam and air conditioning supply, Activities of household as employers, undifferentiated goods- and services-producing activities of households for own use, and Other service activities.





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JUNE 2016 QTR KEY FIGURES

INDUSTRY	Average Employed 2 nd Qtr 2015	Average Employed 2 nd Qtr 2016	% Change
Agriculture and forestry	115	144	25.8
Fisheries	78	80	3.2
Mining and quarrying	70	64	-8.6
Manufacturing	178	165	-7.3
Construction	827	832	0.6
Wholesale and retail trade	1,521	1,580	3.9
Transportation and storage	822	875	6.4
Accommodation and food service activities	1,772	1,852	4.5
Professional, scientific and technical activities	119	115	-3.4
Real estate activities	167	160	-4.2
Administrative & support service activities	300	422	40.9
Public administration and defence	3,063	3,162	3.2
Education	416	397	-4.6
Other service activities	287	297	3.5
Other Industries	1,405	1,317	-6.3
TOTAL	11,139	11,461	2.9

Source: Social Security Administration and Bureau of Budget & Planning, MOF

JUNE 2016 QTR KEY POINTS

- Quarterly employment numbers are derived by averaging total number of people filing returns at the end of the quarter. Industry employment counts are classified based on the business activity as disclosed on their Social Security activity description.
- Overall, the total average employment increased by about 3% compared to the same period last year.
- Agriculture and forestry industry saw an increase of 26%, likely due to the improved and growing demand of farming activities since the typhoon Haiyan in 2013.
- In spite of the decline in the tourist arrivals, Administrative & support service activities showed an increase of 41%, partly due to establishment of new businesses. Secretarial/clerical, Janitorial, rental of vehicles, boats, tour operator activities and travel agency activities fall in this industry.
- Other industries include Water Supply; sewerage, waste management and remediation activities, Activities of Extraterritorial organizations and bodies, Activities of household as employers; undifferentiated goods, Information and communication, Financial and insurance activities, Arts, entertainment and recreation, Human Health and social work activities, and Electricity, gas, steam and air conditioning supply.

